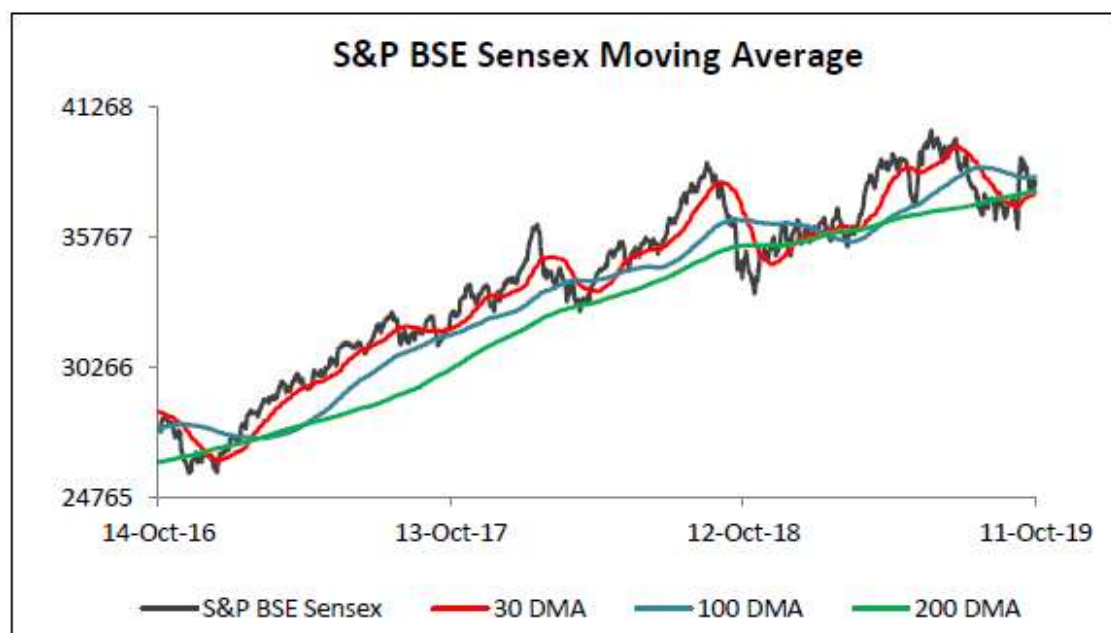


Domestic indices were trading in the green in the morning deals tracking firm global cues.

At 11:25 AM, the S&P BSE Sensex was trading at 38,318, up 191 points or 0.5%. Market breadth was positive and out of a total of 1,850 shares traded on the Bombay Stock Exchange, 958 advanced while 749 declined and 143 remained unchanged. The Nifty50 was trading at 11,364, up 59 points or 0.5%.

10-year Indian G-Sec yields were trading at 6.713 in morning against the previous close of 6.727.



## THE WEEK THAT WAS

Domestic stocks ended with modest gains in the week gone by amid positive global cues fueled by hopes of a trade deal between the US and China. The Sensex regained the 38,000 mark. However, the secondary indices underperformed the key benchmark indices.

In the week ended Friday, 11 October 2019, the Sensex rose 454 points or 1.20% to settle at 38,127.08. The Nifty 50 index rose 126.50 points or 1.13% to settle at 11,301.25.

BSE Midcap index rose 67 points or 0.49% to settle at 13,781 while BSE Smallcap index fell 36.59 points or 0.29% to settle at 12,772.

## GLOBAL MARKETS

Asian share markets pushed higher on Monday as signs of progress in the Sino-US trade standoff whetted risk appetites, while pressuring safe-haven bonds and the yen.

Liquidity was lacking, however, with Japan off and a partial market holiday in the United States for Columbus Day. MSCI's broadest index of Asia-Pacific shares outside Japan edged up 0.5%.

Global Indices	Px Last	Change in %		52 Week		PE
		1 Day	1 Month	High	Low	
Russell 1000	1641	1.14	-1.08	1640	1296	18.31
Russell 3000	1299	1.19	-0.66	1297	989	18.76
Nasdaq	8057	1.34	-1.38	8176	6190	23.85
FTSE 100	7247	0.84	-1.24	7790	6537	14.32
CAC 40	5665	1.73	0.84	5601	4556	17.97
DAX	12512	2.86	1.23	12887	10279	18.45
Nikkei	21799	1.15	0.93	22959	18949	15.36
Hang Seng	26308	2.34	-3.13	30280	24541	10.33
Shanghai Comp.	2974	0.88	-1.17	3288	2441	12.05

## INDIAN RUPEE

The Indian rupee gained in the early trade on Monday. It has opened higher by 14 paise at 70.88 per dollar versus Friday's close 71.02.

## CRUDE OIL

Oil prices climbed early on Friday, building on gains in the previous session, after producer club OPEC hinted at making deeper cuts in supply while optimism was revived over talks between the United States and China to end their trade war.

Fund Flow	Amount in Rs. Crore				
	Nature	Gross Pur.	Gross Sale	Net	YTD
<b>FII's</b>					
Equity		4823.78	4903.60	-79.82	51228.46
Debt		665.88	1460.14	-794.26	27923.32
<b>MF<sup>1</sup></b>					
Equity		2776.91	2887.15	-110.24	55313.19
Debt		5692.73	5169.47	523.26	415612.82

<sup>1</sup> As on 10<sup>th</sup> October 2019

## WEEK AHEAD

Financial results of India Inc for the quarter ended 30 September 2019 will be closely watched in the forthcoming week. Macroeconomic data, trend in global markets, the movement of rupee against the dollar and crude oil price movement, inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be closely watched.

On the macro front, The WPI Inflation (YoY) for September 2019 will be unveiled today.

India's balance of trade data for September 2019 will be announced on Tuesday. The Reserve Bank of India (RBI) will announce the minutes of its fourth bi-monthly monetary policy review meeting held last week on Friday.

Overseas, the China Q3 GDP Growth Rate will be announced on 18 October 2019. The United States Retail Sales data for September 2019 will be released on 16 October 2019.

**Source:** Reuters, Capital Market, Internal, PTI

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

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